## STATE REGULATION OF PUBLIC UTILITIES REVIEW COMMITTEE

## CANDIDATES FOR THE SOUTH CAROLINA PUBLIC SERVICE COMMISSION EDITED PERSONAL DATA QUESTIONNAIRE

NOTICE: The information requested herein is needed to assist the Committee in its investigation of candidates for the Public Service Commission. This questionnaire is the initial step in the investigation of your candidacy. A <u>completed</u> questionnaire should be returned to the Committee as soon as possible, but in any event <u>no later than noon, Monday, March 5<sup>th</sup>.</u> (Use and attach separate sheets, if necessary.)

# PLEASE SPECIFY THE SEAT FOR WHICH YOU ARE APPLYING (THE CONGRESSIONAL DISTRICT IN WHICH YOU RESIDE): Second Congressional District.

- Full Name: Mr. John Andrew McAllister, Jr. Home Address: 420 Aiken Hunt Circle, Columbia, SC 29223-8429 Business Address: 420 Aiken Hunt Circle, Columbia, SC 29223-8429
- 6. List each institution of higher learning you attended, including dates of attendance and degrees awarded. Please provide an official transcript prior to your screening hearing. If you left any institution without receiving a degree, state the reason for leaving.

The Citadel, The Military College of South Carolina 1976-1980, Bachelor of Science, Business Administration.

The University of North Carolina at Chapel Hill, Keenan-Flagler School of Business, Executive Program, 1990-1991. Professional Management Education, Certificate.

Harvard University, John F. Kennedy School of Government, Program for Senior Managers in Government, 1992. Certificate.

7. List any continuing education courses or other professional education or training programs that you have attended in the past five years.

Completed all required and many additional educational courses and continuing education courses to maintain real estate licensure as a Broker in Charge for South Carolina, North Carolina, Georgia and Virginia. Completed all requirements to maintain two professional real estate designations: Accredited Land Consultant (ALC) and Accredited Auctioneer of Real Estate (AARE). Ethics, management, law, finance, professional expectations, environmental impact, taxation, marketing, aerial photography using drones and National Business Institute seminar on Handling the Sale of a Business were covered.



1

- 8. Have you been employed or held any position in any of the following areas?
  - Yes
     (a) energy issues

     (b) telecommunications issues

     (c) consumer protection and advocacy issues

     (d) water and wastewater issues

     Yes
     (e) finance, economics, and statistics

     (f) accounting

     Yes
     (g) engineering

     (h) law

Please provide the duration of your employment or service and details about the nature of the work or the position.

## (a) Energy Issues:

Served as The Southeastern Power Administrator 1989-1995. Federal Power Administrator, Senior Executive Service Grade 4, Q Security Clearance. Marketed and sold electric power generated by 23 US Army Corps of Engineer Hydroelectric Projects in eleven states. Developed strategic alliances among partners; US Army Corps of Engineers and Preference Power Customers. Accomplishments: Self funding of Federal Power Projects in the Southeast. Impact: Clean, reliable, inexpensive hydro power to 12 million retail customers.

### (e) finance, economics, and statistics:

Financial Consultant, The Robinson-Humprhey Company, Inc. 1984-1988. Advised private and corporate clients on investment strategies. Focused on electric utilities, municipal and tax free bonds.

Real Estate Consulting 1995-Present: Investment, Real Estate Brokerage, Real Estate Auction, Mergers, Acquisitions and Divestitures. Past President of National REALTORS® Land Institute. Accomplishments: Surpassed all personal sales and customer investment objectives. Restructured REALTOR® Land Institute. Created The REALTORS® National Land Conference. Impact: Financial protection and independence for clients for over 41 years.

### (g) engineering:

Commissioned Officer, U.S. Army Corps of Engineers. Graduate of United States Army Engineer Basic Officers Course and Advanced Officers Course, Fort Belvoir, VA. While in the Army Reserve served as special assistant to Chief, Civil Works, US Army Corps of Engineers, Washington, DC. Assisted in the reactiviation of 249<sup>th</sup> Prime Power Battalion, Fort Belvoir, VA. Designated Organizational Development Consultant by National Guard Bureau. Graduate, Command and General Staff College. Institutionalized Strategic Planning and Quality processes within The South Carolina National Guard.

9. Have you served in the military? If so, give the dates of service, branch of service, highest rank, serial number, present status, and the character of your discharge or release.

Yes. 1980-2005. United States Army, Army Reserve and South Carolina National Guard. Lieutenant Colonel. Retired. Honorable. South Carolina Military Department, Joint Service Detachment 2016-2017.

- 10. Have you ever held public office? Yes. If so, provide details, including the office, whether elected or appointed, the length and dates of your service. Also, state whether or not timely filed reports with the State Ethics Commission during the period you held public office. If not, were you ever subject to a penalty. If so, provide details, including dates.Yes. The Citadel Board of Visitors. Elected by The South Carolina General Assembly. 1988-1999. All ethics reports filed in a timely manner.
- 11. Have you ever been an unsuccessful candidate for elective, judicial, or other public office. If so, provide details, including dates. No.
- 12. Please list in chronological order any employment of you by any governmental agency (whether full time or part time, contractual or at will, consulting or otherwise). Provide dates of employment, name of employer, name of supervisor, and major job responsibilities. The City of Abbeville, South Carolina. 2006, City Council, Mr. David Krumwiede, City Manager. Sale of surplus property on Lake Secession and consulting work in relation to sale of Lake Secession Hydroelectric Plant.
- 13. Please list in chronological order any occupation, business, or profession in which you have been engaged or employed (other than serving in a public office or being employed by a governmental agency). Please briefly note the nature of your work during each period.

General Manager, Blue Branch Farms, Cattle, Timber and Real Estate 1980-1983. Financial Consultant, The Robinson Humphrey Company, Inc. 1984-1988. Homesite Consultant, Cooper Communities, Inc. 1988-1989. Southeastern Power Administrator, 1989-1995. Valley Properties, LLC 1995-1999. Colliers Keenan, Inc. 1999-2001. John McAllister Realty Consulting, LLC. 2001-Present.

- 14. Are you now an officer or director or involved in the management of any business enterprise? Explain. Yes, owner John McAllister Realty Consulting, LLC.
- 15. Describe any financial arrangements or business relationships that you currently have or have had in the past that could pose a conflict of interest in the position you seek. Explain how you would resolve any potential conflict of interest. None.
- 22. Are you now or have you ever been employed as a "lobbyist," as defined by S.C. Code Section 2-17-10(13), or have you acted in the capacity of a "lobbyist's principal," as defined by S.C. Code Section 2-17-10(14)? If so, please provide the dates of your employment or activity in such capacity and specify by whom you were directed or employed. No.

- 23. Since your decision to seek a position on the Public Service Commission, have you accepted lodging, transportation, entertainment, food, meals, beverages, money, or any other thing of value, as defined by S.C. Code Section 2-17-10(1), from a lobbyist or lobbyist's principal? If so, please specify the item(s) received, date of receipt, and the lobbyist or lobbyist's principal providing the item(s). No.
- Please list the amount and recipient of all contributions made to members of the General Assembly within six months of filing this questionnaire. \$150 Contribution by Check.
   \$60 for lunch by credit card. Nancy Mace for SC House of Representatives.
- 28. Have you directly or indirectly requested a pledge of any member of the General Assembly as to your election for the position for which you are being screened? No. Have you received the assurance of any public official or public employee that they will seek the pledge of any member of the General Assembly as to your election for the position for which you are being screened? No.
- 29. Have you or has anyone on your behalf solicited or collected funds to aid in the promotion of your candidacy for the position of Public Service Commissioner? No. If so, please specify the amount, solicitor (if applicable), donor, and date of solicitation and/or receipt.
- 30. List all professional organizations of which you are a member and give the titles and dates of any offices that you have held in such groups.

South Carolina Association of REALTORS® National Association of REALTORS®, Member Board of Directors REALTORS® Land Institute, President, 2007 REALTORS® Land Institute, South Carolina Chapter, President, 2001 REALTORS® Land Institute, Georgia Chapter National Auctioneers Association

- 31. List all civic, charitable, religious, educational, social, and fraternal organizations of which you are or have been a member during the past five (5) years. Central SC Alliance, Board of Directors
  The Citadel Alumni Association
  The Citadel Brigadier Club
  Association of The United States Army, Fort Jackson Chapter
  American Legion, Post 6
  Army Engineer Association
  South Carolina Historical Society
  The Palmetto Club
  Theta Commission, Kappa Alpha Order, Sergeant at Arms
- 32. State any other information which may reflect positively or negatively on you, or which you believe should be disclosed in connection with consideration of you for a position on the Public Service Commission. Eagle Scout. Member, North East Presbyterian Church.

Recognized by South Carolina House of Representatives and South Carolina Senate with Concurrent Resolutions H.4869 March 22, 2006, S.1273 March 23, 2006. Numerous Military Awards and Decorations. Recipient of The Alva H. Chapman Leadership Award presented by The Citadel School of Business. Member of The Citadel Business Hall of Fame.

- 33. List the names, addresses, and telephone numbers of five (5) persons, including your banker, from whom references could be required. Also, provide this Committee with original letters of recommendation from each person listed herein, including their signature. A photocopy, facsimile, or electronic submission of a letter of recommendation will not be accepted.
  - 1) Wallace Earl Walker, Ph.D. Mount Pleasant, SC
  - 2) Melissa Sease Charlotte, SC
  - 3) Roger C. Poole, Ph.D Mount Pleasant, SC
  - 4) James A. "Trip" Holmes, III Raleigh, NC
  - 5) Banker Letter

YOUR SIGNATURE WILL BE HELD TO CONSTITUTE A WAIVER OF THE CONFIDENTIALITY OF ANY PROCEEDING BEFORE A GRIEVANCE COMMITTEE OR ANY RECORD INFORMATION CONCERNING YOUR CREDIT.

I HEREBY CERTIFY THAT THE ANSWERS TO THE ABOVE QUESTIONS ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Signature:

Date:

PLEASE NOTE: S.C. CODE SECTIONS REFERRED TO IN THIS DOCUMENT ARE ATTACHED